

June 28, 2011

Clerk, U.S. Bankruptcy Court

Below is an Order of the Court.


TRISH M. BROWN
U.S. Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF OREGON

In re

Salpare Bay, LLC,

Debtor.

Case No. 10-35333-tmb11

PRELIMINARY ORDER REGARDING
DEBTOR'S MOTION TO OBTAIN POST-
PETITION CREDIT SECURED BY PRIMING
LIEN

This matter came before this Court on June 24, 2011, upon Debtor Salpare Bay, LLC's ("Debtor") Motion to Obtain Post-Petition Credit Secured by Priming Lien (the "Motion") (Docket No. 243). No objections were filed except for the objection filed by Stoel Rives, LLP (Docket No. 247). The Court, having heard argument of counsel and having been informed that the U.S. Trustee requested an opportunity to review the loan documents prior to final approval of the DIP Loan and that Access Business Finance, LLC ("Access") requires the remaining application fee of \$8,000 be paid prior to preparation of the loan documents, and being otherwise fully advised in the premises, it is hereby

ORDERED as follows:

1. The Debtor is authorized to pay the remaining application fee of \$8,000 to Access;

2. Access shall provide the loan documents to the Debtor for distribution to the parties on or before July 13, 2011; and

3. A final hearing on the Motion shall take place on July 18, 2011 at 10:30 a.m. in Courtroom #4, 1001 SW Fifth Avenue, 7th Floor, Portland, Oregon.

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PRESENTED BY:

FARLEIGH WADA WITT

By: /s/ Kimberley Hanks McGair
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Of Attorneys for Debtor

cc: Interested Parties

List of Interested Parties
In re Salpare Bay, LLC, Case No. 10-35333-tmb11

NON-ECF PARTICIPANTS (served by First Class Mail)

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